3RD ANNUAL MYSTERY SHOP REPORT



















WHAT DID WE LEARN?

SPEED







30 mins - 4 hours



FREQUENCY



CONSISTENT, PERSISTENT FOLLOW-UP

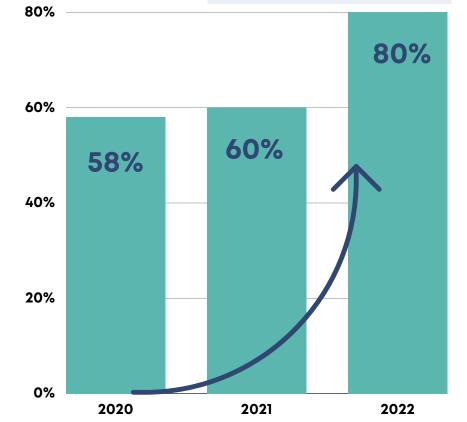


DIVERSITY



What percentage of builders have dedicated OSCs?





SPEED OF RESPONSE



8% of all builders sent a personalized email in 5 minutes or less

100% Were OSCs

0% of builders w/o
OSCs, 5 min or less
10%
10% of builders w/
OSCs. 5 min or less



18% of all builders sent a personalized email within 30 minutes or less

100% Were OSCs

0% of builders w/o
OSCs, 30 min or

23% of builders w/o

23% of builders w/ OSCs, 30 min or less



28% of all builders sent a personalized email within 4 hours or less

100% Were OSCs

0% of builders w/o OSCs, 4 hrs or less **35%**

35% of builders w/ OSCs, 4 hrs or less



8% of all builders replied in 12-24 hours 100% Were OSCs

16% of all builders took more than a day to respond

25% of builders w/o OSCs took over a day

15% of builders w/ OSCs took over a day



22% of all builders never followed up by email 75% builders w/o OSCs, no emails

8% of builders w/ OSCs, no emails

PHONE FOLLOW-UP



of ALL BUILDERS didn't pick up the phone to call the lead



of OSCs didn't pick up the phone to call the lead



of non-OSCs never picked up the phone to call the lead

OSCs that followed up within 5 minutes

3%

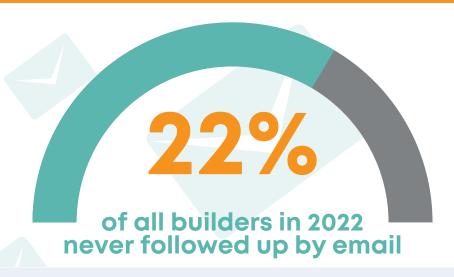
OSCs that followed up within 30 minutes to 4 hours

15%

OSCs that followed up more than 1 day after

15%

FREQUENCY OF MESSAGING





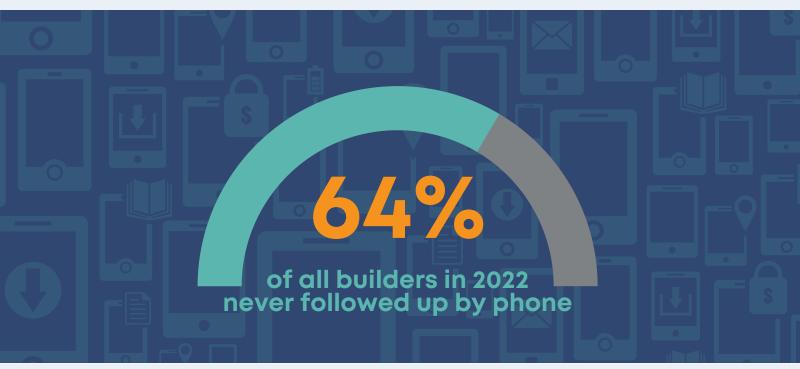
28% of all builders who responded never sent more than 1 email 30% were builders with OSCs 20% were builders without OSCs



42% of all builders who responded only sent 3 personal emails 53% were builders with OSCs 0% were builders without OSCs



28% of all builders who responded sent 5 personal emails 100% were builders with OSCs



26% of all builders who made calls never attempted another



6% of all builders who made calls only made 2 calls 100% of calls were made by builders with OSCs.



4% of all builders who made calls made 3 or more calls 100% of calls were made by builders with OSCs.



DIVERSITY OF TOUCHPOINTS



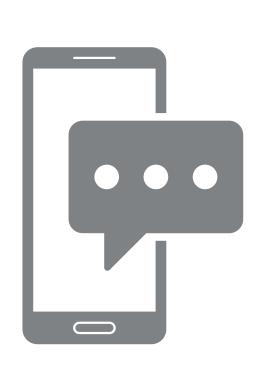
16%

of all builders in 2022 used video email

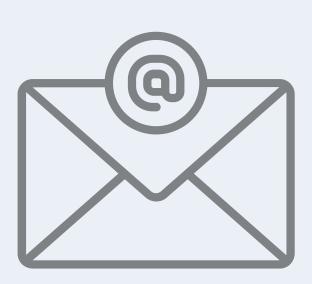
Exactly the same as 2021

12%

of all builders in 2022 used text messaging



Up 2% from 2021



78%

of all builders in 2022 followed-up with an email

Up 8% from 2021

36% of all builders in 2022 followed-up with a phone call



AUTORESPONDERS & MARKETING EMAILS

Autoresponder Usage

2022

2021









Marketing Emails

IN A 30 DAY PERIOD

18% of all builders sent between 1 and 3 marketing emails

Down by 18%

24% of all builders sent 4 to 6 marketing emails

Up by 12%

16% of all builders sent more than 10 marketing emails

Up by 16%

REPORT WRAP-UP

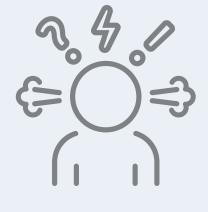
2022 DATA SHOWS US THAT BUILDERS ARE LESS PERSISTENT IN THEIR FOLLOW-UP

WE NEED TO MAINTAIN AND <u>IMPROVE</u> OUR **CUSTOMERS** EXPERIENCE.



MEET BUYERS WHERE THEY ARE - WE STILL HAVE ROOM TO DIVERSIFY OUR **MESSAGING**

NUMBERS DON'T LIE. OSCs ARE NOT AS PROACTIVE AS THEY'VE BEEN IN THE PAST, AND BUILDERS WITH OSCs **BARELY HAVE ANY FOLLOW-UP**



IS THIS CAUSED FROM **BURNOUT? LACK OF TRAINING & EXPECTATIONS?**

3RD ANNUAL MYSTERY SHOP REPUR





